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Ferguson Litigation Funding brings together experts from the legal and finance sectors to provide third party funding to liquidators and individuals who are unable to pursue a claim due to the prohibitive cost of litigation, and to corporates who are seeking to de-risk an action.

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Visionblue is the UK's leading supplier of corporate and personal insolvency case management software. Their products cover the full lifecycle of insolvency from inception to closure, introducing efficiencies and guaranteeing compliance. Their constant innovation and integration make life better for all stakeholders – clients, IPs, creditors and debt purchasers.

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18 October 2017 | London Hilton Park Lane

EVENT GUIDE

#triconf

Welcome

Hello and welcome to the TRI Conference: Special Situations & Turnaround, an exclusive meeting of leading turnaround, restructuring and insolvency professionals and those supporting the industry.

Through our knowledge and engagement with the industry, we have built sessions where industry leaders will discuss excellence and cooperation across the three pillars of TRI, highlight where future opportunities lie and put you at the heart of some of the decade's most successful turnarounds.

The Conference is founded upon the success of the TRI Awards, a recognition programme which began in 2007 to promote the great work taking place in our industry during a time where it was going to be needed more than ever.

We are delighted to host today's thought provoking discussions, and to once again recognise champions of the industry later this evening.

We would like to thank our sponsors Ferguson Litigation Funding and Vision Blue for supporting the event. And I would also like to thank today's speakers for leading our discussions and to you for joining us for this auspicious occasion.

Have a great day.

Saul Chambers
Conference Producer
TRI

Programme

- | | | | |
|-------|--|-------|---|
| 9.15 | Chairman's opening
Tony Groom, Chief Executive Officer, K2 Partners | 13.45 | Stalwarts panel: Restructuring and distressed investing North American style
Moderator: J. Scott Victor, Managing Director, SSG Capital;
William A. Brandt Jr., Chairman, Development Specialists Inc;
Ted Gavin, Managing Director & Founding Partner, Gavin Solmonese;
Milly Chow, Partner, Blake, Cassels & Graydon |
| 9.20 | Current economic climate in Europe
Trevor Williams, Managing Director, TW Consultancy | 14.30 | Case study: Versandhaus Walz
Gavin George, Chief Executive Officer, Alteri Partners |
| 9.40 | European economic climate: Investor discussion
Moderator: Trevor Williams, Managing Director, TW Consultancy;
Maxime Sbaihi, Eurozone Economist, Bloomberg;
Tristan Nagler, Managing Director, Aurelius Invest;
Nicholas Brainsby, Partner, Pemberton Capital | 15.00 | Break |
| 10.25 | Break | 15.30 | Litigation funding: De-risking restructuring and turnaround
Maurice Power, Managing Director, Ferguson Litigation |
| 10.55 | Case study: Tie Rack/Rolling Luggage
Jamie Constable, Chief Executive Officer, Rcapital | 15.45 | Best outcomes: Creditor and financing discussion
Moderator: Maurice Power, Managing Director, Ferguson Litigation;
Tony Groom, Chief Executive Officer, K2 Partners;
Jon Norton, Director, Wells Fargo;
Jeremy Harrison, SVP & Regional Head, Bank of America |
| 11.25 | Lehman Brothers: If the call came today
Tony Lomas, Chairman of UK Restructuring, PwC | 16.15 | Closing remarks |
| 12.00 | Lunch | 16.20 | Conference close followed by the TRI Awards |
| 13.30 | North American style restructuring and distressed investing: Keynote introduction
William A. Brandt Jr., Chairman, Development Specialists Inc | | |